



DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2025

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DICKINSON INDEPENDENT SCHOOL DISTRICT
APPROVED BOND AUTHORIZATIONS BY VOTERS
AS OF AUGUST 31, 2025

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita 71,484	Purpose for which Debt Obligation was Authorized	Repayment Source
2000	\$ 26,297,916	\$ -	\$ 26,297,916	\$ 368	For the construction, acquisition and equipment of school buildings in the District	a
2010B	30,000,000	-	30,000,000	419.67	For the construction, acquisition and equipment of school buildings in the District	a
2013	27,940,000	-	27,940,000	390.86	For the construction, acquisition and equipment of school buildings in the District	a
2014	54,755,000	-	54,755,000	765.98	For the construction, acquisition and equipment of school buildings in the District	a
2016A	64,475,000	-	64,475,000	901.95	For the construction, acquisition and equipment of school buildings in the District	a
2016B	27,720,000	-	27,720,000	387.78	For the construction, acquisition and equipment of school buildings in the District	a
2019	12,965,000	-	12,965,000	181.37	For the construction, acquisition and equipment of school buildings in the District	a
2021	86,140,000	-	86,140,000	1,205.02	For the construction, acquisition and equipment of school buildings in the District	a
2023	116,645,000	-	116,645,000	1,631.76	For the construction, acquisition and equipment of school buildings in the District	a
2023A	32,905,000	-	32,905,000	460.31	For the construction, acquisition and equipment of school buildings in the District	a
2024	19,950,000	-	19,950,000	279.08	For the construction, acquisition and equipment of school buildings in the District	a
Total			\$ 499,792,916			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	Aaa	Aa3
Standard & Poor's Rating Services:	AAA	A

Per Capita Information:

Per Capita	71,484
Year	2024
Source	SAIPE

DICKINSON INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2025

<u>Fiscal Year Ending</u>	<u>Principal Value At Maturity</u>	<u>Interest Through Maturity</u>	<u>Total Requirements Through Maturity</u>	<u>Outstanding Debt Per Capita 71,484</u>
2026	14,350,000	17,373,796	31,723,796	443.79
2027	14,205,000	16,659,995	30,864,995	431.77
2028	14,925,000	16,466,905	31,391,905	439.15
2029	15,525,000	15,735,680	31,260,680	437.31
2030	16,245,000	15,010,880	31,255,880	437.24
2031	18,295,000	14,258,305	32,553,305	455.39
2032	19,085,000	13,474,455	32,559,455	455.48
2033	20,555,000	12,662,806	33,217,806	464.69
2034	21,305,000	11,919,738	33,224,738	464.79
2035	23,195,000	10,856,480	34,051,480	476.35
2036	24,150,000	9,706,787	33,856,787	473.63
2037	25,035,000	8,465,887	33,500,887	468.65
2038	24,495,000	7,106,530	31,601,530	442.08
2039	10,140,000	6,334,119	16,474,119	230.46
2040	10,480,000	5,987,969	16,467,969	230.37
2041	15,080,000	5,544,369	20,624,369	288.52
2042	15,620,000	4,999,369	20,619,369	288.45
2043	16,185,000	4,433,669	20,618,669	288.44
2044	16,770,000	3,846,369	20,616,369	288.41
2045	12,230,000	3,339,619	15,569,619	217.81
2046	12,655,000	2,913,434	15,568,434	217.79
2047	13,095,000	2,468,081	15,563,081	217.71
2048	13,560,000	2,005,900	15,565,900	217.75
2049	14,045,000	1,522,363	15,567,363	217.77
2050	10,205,000	1,103,394	11,308,394	158.19
2051	10,550,000	755,275	11,305,275	158.15
2052	6,655,000	436,581	7,091,581	99.21
2053	6,945,000	147,581	7,092,581	99.22
			-	
Totals	\$ 435,580,000	\$ 215,536,335	\$ 651,116,335	\$ 9,109

DICKINSON INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2025

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2000	\$ 26,297,916	\$ 26,297,916	\$ -
Unlimited Tax Schoolhouse Bonds, Taxable Series 2010B (BABs)	30,000,000	30,000,000	-
Variable Rate Unlimited Tax Refunding Bonds, Series 2013	27,940,000	27,940,000	-
Unlimited Tax Schoolhouse Bonds, Series 2014	54,755,000	60,909,485	-
Unlimited Tax Schoolhouse Bonds, Series 2016A	64,475,000	64,475,000	-
Unlimited Tax Refunding Bonds, Series 2016B	27,720,000	27,720,000	-
Unlimited Tax Refunding Bonds, Series 2019	12,965,000	12,965,000	-
Unlimited Tax Refunding Bonds, Series 2021	86,140,000	86,017,218	122,782
Unlimited Tax Refunding Bonds, Series 2023	116,645,000	12,252,096	104,392,904
Unlimited Tax Refunding Bonds, Series 2023A	32,905,000	32,905,000	-
Unlimited Tax Refunding Bonds, Series 2024	19,950,000	19,950,000	-
	-	-	-
Totals	<u>\$ 499,792,916</u>	<u>\$ 401,431,715</u>	<u>\$ 104,515,686</u>

Note: Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

DICKINSON INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS
AS OF AUGUST 31, 2025

<u>Series</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita 71,484</u>
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2000	\$ 26,297,916	2/15/28	\$ 8,320,000	\$ -	\$ (1,895,000)	\$ 6,425,000	\$ 89.88
Unlimited Tax Schoolhouse Bonds, Series 2008			300,000	-	(300,000)	-	-
Unlimited Tax Schoolhouse Bonds, Taxable Series 2010B (BABs)	30,000,000	2/15/38	30,000,000	-	-	30,000,000	419.67
Variable Rate Unlimited Tax Refunding Bonds, Series 2013	27,940,000	8/1/37	27,940,000	-	-	27,940,000	390.86
Unlimited Tax Schoolhouse Bonds, Series 2014	54,755,000	2/15/44	26,970,000	-	-	26,970,000	377.29
Unlimited Tax Refunding Bonds, Series 2014				-	-	-	-
Unlimited Tax Schoolhouse Bonds, Series 2016A	64,475,000	2/15/49	60,490,000	-	(1,090,000)	59,400,000	830.96
Unlimited Tax Refunding Bonds, Series 2016B	27,720,000	2/15/33	27,720,000	-	-	27,720,000	387.78
Unlimited Tax Refunding Bonds, Series 2019	12,965,000	2/15/34	12,965,000	-	-	12,965,000	181.37
Unlimited Tax Refunding Bonds, Series 2021	86,140,000	2/15/51	83,870,000	-	(1,965,000)	81,905,000	1,145.78
Unlimited Tax Refunding Bonds, Series 2023	116,645,000	2/15/53	116,645,000	-	(1,910,000)	114,735,000	1,605.04
Unlimited Tax Refunding Bonds, Series 2023A	32,905,000	2/15/32	32,905,000	-	(4,475,000)	28,430,000	
Unlimited Tax Refunding Bonds, Series 2024	19,950,000	2/15/38	19,950,000	-	(860,000)	19,090,000	
	-		-	-	-	-	-
	-		-	-	-	-	-
Totals	\$ 499,792,916		\$ 448,075,000	\$ -	\$ (12,495,000)	\$ 435,580,000	\$ 5,428.63