



DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2018

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DICKINSON INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2018

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita 58,804	Purpose for which Debt Obligation was Authorized	Repayment Source
2000	\$ 26,297,916	\$ -	\$ 26,297,916	\$ 447	For the construction, acquisition and equipment of school buildings in the District	a
2008	30,000,000	-	30,000,000	510.17	For the construction, acquisition and equipment of school buildings in the District	a
2010A	22,120,000	-	22,120,000	376.16	For the construction, acquisition and equipment of school buildings in the District	a
2010B	30,000,000	-	30,000,000	510.17	For the construction, acquisition and equipment of school buildings in the District	a
2013	27,940,000	-	27,940,000	475.14	For the construction, acquisition and equipment of school buildings in the District	a
2013R	23,360,000	-	23,360,000	397.25	For the construction, acquisition and equipment of school buildings in the District	a
2014	54,755,000	-	54,755,000	931.14	For the construction, acquisition and equipment of school buildings in the District	a
2014R	63,505,000	-	63,505,000	1,079.94	For the construction, acquisition and equipment of school buildings in the District	a
2016A	64,475,000	-	64,475,000	1,096.44	For the construction, acquisition and equipment of school buildings in the District	a
2016B	27,720,000	-	27,720,000	471.40	For the construction, acquisition and equipment of school buildings in the District	a
Total			\$ 370,172,916			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:	Aaa	A1
Standard & Poor's Rating Services:	AAA	A

Per Capita Information:

Per Capita	58,804
Year	2017
Source	SAIPE

DICKINSON INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2018

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita 58,804
2019	7,275,000	13,087,645	20,362,645	346.28
2020	7,635,000	13,744,555	21,379,555	363.57
2021	8,985,000	13,353,630	22,338,630	379.88
2022	9,410,000	12,924,162	22,334,162	379.81
2023	9,075,000	12,484,290	21,559,290	366.63
2024	9,505,000	12,036,968	21,541,968	366.34
2025	9,290,000	11,575,618	20,865,618	354.83
2026	11,180,000	11,062,718	22,242,718	378.25
2027	11,765,000	10,479,643	22,244,643	378.28
2028	12,360,000	9,881,993	22,241,993	378.24
2029	12,945,000	9,294,343	22,239,343	378.19
2030	13,530,000	8,719,683	22,249,683	378.37
2031	14,080,000	8,155,627	22,235,627	378.13
2032	14,660,000	7,573,902	22,233,902	378.10
2033	15,280,000	6,956,662	22,236,662	378.15
2034	16,225,000	6,425,250	22,650,250	385.18
2035	16,660,000	5,614,137	22,274,137	378.79
2036	17,090,000	4,762,018	21,852,018	371.61
2037	17,590,000	3,843,968	21,433,968	364.50
2038	13,020,000	2,925,936	15,945,936	271.17
2039	6,860,000	2,457,800	9,317,800	158.46
2040	7,135,000	2,177,900	9,312,900	158.37
2041	7,430,000	1,886,600	9,316,600	158.43
2042	7,730,000	1,583,400	9,313,400	158.38
2043	8,045,000	1,267,900	9,312,900	158.37
2044	8,370,000	939,600	9,309,600	158.32
2045	3,560,000	701,000	4,261,000	72.46
2046	3,705,000	555,700	4,260,700	72.46
2047	3,855,000	404,500	4,259,500	72.44
2048	4,010,000	247,200	4,257,200	72.40
2049	4,175,000	83,500	4,258,500	72.42
Totals	\$ 312,435,000	\$ 197,207,847	\$ 509,642,847	\$ 8,667

DICKINSON INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2018

<u>Series</u>	Total Proceeds Received	Spent	Unspent
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2000	\$ 26,297,916	\$ 26,297,916	\$ -
Unlimited Tax Schoolhouse Bonds, Series 2008	30,000,000	30,000,000	-
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2010A	22,120,000	22,120,000	-
Unlimited Tax Schoolhouse Bonds, Taxable Series 2010B (BABs)	30,000,000	30,000,000	-
Variable Rate Unlimited Tax Refunding Bonds, Series 2013	27,940,000	27,940,000	-
Unlimited Tax Refunding Bonds, Series 2013	23,360,000	23,360,000	-
Unlimited Tax Schoolhouse Bonds, Series 2014	60,909,485	60,909,485	-
Unlimited Tax Refunding Bonds, Series 2014	63,505,000	63,505,000	-
Unlimited Tax Schoolhouse Bonds, Series 2016A	64,475,000	40,838,185	23,636,815
Unlimited Tax Refunding Bonds, Series 2016B	27,720,000	27,720,000	-
	-	-	-
	-	-	-
Totals	<u><u>\$ 376,327,401</u></u>	<u><u>\$ 352,690,586</u></u>	<u><u>\$ 23,636,815</u></u>

Note: Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

DICKINSON INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS
AS OF AUGUST 31, 2018

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita 58,804
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2000	\$ 26,297,916	2/15/28	\$ 13,370,000	\$ -	\$ -	\$ 13,370,000	\$ 227.37
Unlimited Tax Schoolhouse Bonds, Series 2008	30,000,000	2/15/33	690,000	-	-	690,000	11.73
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2010A	22,120,000	2/15/34	16,550,000	-	(465,000)	16,085,000	273.54
Unlimited Tax Schoolhouse Bonds, Taxable Series 2010B (BABs)	30,000,000	2/15/38	30,000,000	-	-	30,000,000	510.17
Variable Rate Unlimited Tax Refunding Bonds, Series 2013	27,940,000	8/1/37	27,940,000	-	-	27,940,000	475.14
Unlimited Tax Refunding Bonds, Series 2013	23,360,000	2/15/30	20,125,000	-	(2,060,000)	18,065,000	307.21
Unlimited Tax Schoolhouse Bonds, Series 2014	54,755,000	2/15/44	54,130,000	-	(545,000)	53,585,000	911.25
Unlimited Tax Refunding Bonds, Series 2014	63,505,000	2/15/32	62,005,000	-	(1,500,000)	60,505,000	1,028.93
Unlimited Tax Schoolhouse Bonds, Series 2016A	64,475,000	2/15/49	64,475,000	-	-	64,475,000	1,096.44
Unlimited Tax Refunding Bonds, Series 2016B	27,720,000	2/15/33	27,720,000	-	-	27,720,000	471.40
	-		-	-	-	-	-
	-		-	-	-	-	-
	-		-	-	-	-	-
Totals	\$ 370,172,916		\$ 317,005,000	\$ -	\$ (4,570,000)	\$ 312,435,000	\$ 5,313.16