



DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2023

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DICKINSON INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2023

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita 69,482	Purpose for which Debt Obligation was Authorized	Repayment Source
2000	\$ 26,297,916	\$ -	\$ 26,297,916	\$ 378	For the construction, acquisition and equipment of school buildings in the District	a
2008	30,000,000	-	30,000,000	431.77	For the construction, acquisition and equipment of school buildings in the District	a
2010B	30,000,000	-	30,000,000	431.77	For the construction, acquisition and equipment of school buildings in the District	a
2013	27,940,000	-	27,940,000	402.12	For the construction, acquisition and equipment of school buildings in the District	a
2013R	23,360,000	-	23,360,000	336.20	For the construction, acquisition and equipment of school buildings in the District	a
2014	54,755,000	-	54,755,000	788.05	For the construction, acquisition and equipment of school buildings in the District	a
2014R	63,505,000	-	63,505,000	913.98	For the construction, acquisition and equipment of school buildings in the District	a
2016A	64,475,000	-	64,475,000	927.94	For the construction, acquisition and equipment of school buildings in the District	a
2016B	27,720,000	-	27,720,000	398.95	For the construction, acquisition and equipment of school buildings in the District	a
2019	12,965,000	-	12,965,000	186.60	For the construction, acquisition and equipment of school buildings in the District	a
2021	86,140,000	-	86,140,000	1,239.75	For the construction, acquisition and equipment of school buildings in the District	a
2023	116,645,000	-	116,645,000	1,678.78	For the construction, acquisition and equipment of school buildings in the District	a
Total			\$ 563,802,916			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:	Aaa	Aa3
Standard & Poor's Rating Services:	AAA	A

Per Capita Information:

Per Capita	69,482
Year	2021
Source	SAIPE

DICKINSON INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2023

<u>Fiscal Year Ending</u>	<u>Principal Value At Maturity</u>	<u>Interest Through Maturity</u>	<u>Total Requirements Through Maturity</u>	<u>Outstanding Debt Per Capita 69,482</u>
2024	11,390,000	19,639,930	31,029,930	446.59
2025	13,165,000	19,728,830	32,893,830	473.42
2026	15,040,000	17,991,705	33,031,705	475.40
2027	14,915,000	17,254,230	32,169,230	462.99
2028	15,665,000	16,505,830	32,170,830	463.01
2029	16,285,000	15,751,355	32,036,355	461.07
2030	17,030,000	15,004,705	32,034,705	461.05
2031	19,100,000	14,227,805	33,327,805	479.66
2032	19,915,000	13,417,105	33,332,105	479.72
2033	20,730,000	12,594,930	33,324,930	479.62
2034	21,475,000	11,858,463	33,333,463	479.74
2035	23,360,000	10,801,305	34,161,305	491.66
2036	24,310,000	9,655,737	33,965,737	488.84
2037	25,180,000	8,427,537	33,607,537	483.69
2038	24,615,000	7,092,930	31,707,930	456.35
2039	10,140,000	6,334,119	16,474,119	237.10
2040	10,480,000	5,987,969	16,467,969	237.01
2041	15,080,000	5,544,369	20,624,369	296.83
2042	15,620,000	4,999,369	20,619,369	296.76
2043	16,185,000	4,433,669	20,618,669	296.75
2044	16,770,000	3,846,369	20,616,369	296.72
2045	12,230,000	3,339,619	15,569,619	224.08
2046	12,655,000	2,913,434	15,568,434	224.06
2047	13,095,000	2,468,081	15,563,081	223.99
2048	13,560,000	2,005,900	15,565,900	224.03
2049	14,045,000	1,522,363	15,567,363	224.05
2050	10,205,000	1,103,394	11,308,394	162.75
2051	10,550,000	755,275	11,305,275	162.71
2052	6,655,000	436,581	7,091,581	102.06
2053	6,945,000	147,581	7,092,581	102.08
			-	
Totals	\$ 466,390,000	\$ 255,790,489	\$ 722,180,489	\$ 10,394

DICKINSON INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2023

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2000	\$ 26,297,916	\$ 26,297,916	\$ -
Unlimited Tax Schoolhouse Bonds, Series 2008	30,000,000	30,000,000	-
Unlimited Tax Schoolhouse Bonds, Taxable Series 2010B (BABs)	30,000,000	30,000,000	-
Variable Rate Unlimited Tax Refunding Bonds, Series 2013	27,940,000	27,940,000	-
Unlimited Tax Refunding Bonds, Series 2013	23,360,000	23,360,000	-
Unlimited Tax Schoolhouse Bonds, Series 2014	54,755,000	60,909,485	-
Unlimited Tax Refunding Bonds, Series 2014	63,505,000	63,505,000	-
Unlimited Tax Schoolhouse Bonds, Series 2016A	64,475,000	64,475,000	-
Unlimited Tax Refunding Bonds, Series 2016B	27,720,000	27,720,000	-
Unlimited Tax Refunding Bonds, Series 2019	12,965,000	12,965,000	-
Unlimited Tax Refunding Bonds, Series 2021	86,140,000	64,711,233	21,428,767
Unlimited Tax Refunding Bonds, Series 2023	116,645,000	(3,883,373)	120,528,373
	-	-	-
	-	-	-
Totals	<u>\$ 563,802,916</u>	<u>\$ 428,000,261</u>	<u>\$ 141,957,140</u>

Note: Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

DICKINSON INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS
AS OF AUGUST 31, 2023

<u>Series</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita 69,482</u>
Unlimited Tax Schoolhouse & Refunding Bonds, Series 2000	\$ 26,297,916	2/15/28	\$ 11,785,000	\$ -	\$ (1,680,000)	\$ 10,105,000	\$ 145.43
Unlimited Tax Schoolhouse Bonds, Series 2008	30,000,000	2/15/33	690,000	-	(205,000)	485,000	6.98
Unlimited Tax Schoolhouse Bonds, Taxable Series 2010B (BABs)	30,000,000	2/15/38	30,000,000	-	-	30,000,000	431.77
Variable Rate Unlimited Tax Refunding Bonds, Series 2013	27,940,000	8/1/37	27,940,000	27,940,000	(27,940,000)	27,940,000	402.12
Unlimited Tax Refunding Bonds, Series 2013	23,360,000	2/15/30	7,665,000	-	(4,380,000)	3,285,000	47.28
Unlimited Tax Schoolhouse Bonds, Series 2014	54,755,000	2/15/44	51,110,000	-	(815,000)	50,295,000	723.86
Unlimited Tax Refunding Bonds, Series 2014	63,505,000	2/15/32	43,650,000	-	(3,980,000)	39,670,000	570.94
Unlimited Tax Schoolhouse Bonds, Series 2016A	64,475,000	2/15/49	62,525,000	-	(1,000,000)	61,525,000	885.48
Unlimited Tax Refunding Bonds, Series 2016B	27,720,000	2/15/33	27,720,000	-	-	27,720,000	398.95
Unlimited Tax Refunding Bonds, Series 2019	12,965,000	2/15/34	12,965,000	-	-	12,965,000	186.60
Unlimited Tax Refunding Bonds, Series 2021	86,140,000	2/15/51	86,140,000	-	(385,000)	85,755,000	1,234.20
Unlimited Tax Refunding Bonds, Series 2023	116,645,000	2/15/53	-	116,645,000	-	116,645,000	1,678.78
	-		-	-	-	-	-
	-		-	-	-	-	-
Totals	\$ 563,802,916		\$ 362,190,000	\$ 144,585,000	\$ (40,385,000)	\$ 466,390,000	\$ 6,712.39